



Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

February 14, 2025

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosure of details of Creation of encumbrance on Units of the Shrem InvIT.

Dear Sir/Madam,

This is to inform you that the Company as in capacity of Investment Manager of Shrem InvIT have received the attached disclosures from Shrem Infra Invest Private Limited (Sponsor of Shrem InvIT) regarding creation of encumbrance on Units of Shrem InvIT, pursuant to the SEBI circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020.

Copies of disclosures received from Shrem Infra Invest Private Limited is attached herewith for your record and reference.

You are requested to take the same on record.

Yours faithfully,
For Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

Ilaa J Udeshi
Company Secretary and Compliance Officer
Membership No.: F8104

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

SHREM INFRA INVEST PRIVATE LIMITED**(Formerly Known as Shrem Infra Structure Private Limited)****CIN: U65100MH2014PTC254839**

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in

February 14, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**Dear Sir,**

We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) aggregating to Rs. 380 Crore issued by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: February 12, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 6,61,219 % of total outstanding units: 0.11%
Encumbered units as a % of total units held.	0.27%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) aggregating to Rs. 380 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards Investment in the infrastructure projects or Repayment/ refinancing of the Existing Debt or providing loans and advances to entities forming part of the Promoter Group and General corporate purposes.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

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Date: 2025.02.14
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Nitan Chhatwal
Director
DIN: 00115575

SHREM INFRA INVEST PRIVATE LIMITED**(Formerly Known as Shrem Infra Structure Private Limited)****CIN: U65100MH2014PTC254839**

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February 14, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**Dear Sir,**

We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of Bajaj Finance to secure Term Loan of Rs. 50 Crore raised by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: February 12, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 88,089 % of total outstanding units: 0.014%
Encumbered units as a % of total units held.	0.036%
Period of encumbrance	Till the time Term Loan of Rs. 50 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	Bajaj Finance
Purpose of borrowing	Term Loan shall be utilized inter-alia towards infusion of funds into SPVs/group companies and part funding the acquisition of Units of Shrem InvIT.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

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Nitan Chhatwal
Director
DIN: 00115575

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February 14, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**Dear Sir,**

We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 30 Crore issued by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: February 13, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 52,592 % of total outstanding units: 0.009%
Encumbered units as a % of total units held.	0.021%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 30 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards Investment in the infrastructure projects or Repayment/ refinancing of the Existing Debt or providing loans and advances to entities forming part of the Promoter Group and General corporate purposes.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

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NITAN CHHATWAL
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